

9 November, 2020

To,
Manager (Listing)
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor, Plot No. C/1,
G- Block, Bandra-Kurla Complex,
Mumbai - 400 051
SCRIP CODE: CESC

Dear Sir,


ISIN: INE486A07242

Certificate under Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements)
Regulations, 2015

In terms of Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR), as amended, we are enclosing herewith a certificate from IDBI Trusteeship Services Limited, Debenture Trustee, certifying compliance under Regulation 52(4) of SEBI LODR.

Kindly take note of the same.

For CESC Limited


Company Secretary

Encl:

No.19600/ITSL/OPR/2020-21
November 06, 2020

Mr. Subhasis Mitra - Company Secretary
CESC Limited
CESC House, Chowringhee Square, Kolkata – 700 001

Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015 for half year ended September 30, 2020

Dear Sir,

This has reference to the privately placed Secured Redeemable, Non-Convertible Debentures issued by CESC Limited ("Issuer") wherein IDBI Trusteeship Services Limited is acting as the Debenture Trustee and listed on the BSE Limited / NSE Limited ("Listed Debt Securities").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Issuer is required to submit the documents required there along with its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (IDBI Trusteeship Services Limited) that the Debenture Trustee has noted the contents furnished by the Issuer as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the aforesaid information through your letter dated November 06, 2020 and we have noted the contents provided therein, without verification.

Thanking you,

Yours faithfully,
For IDBI Trusteeship Services Limited



Aditya Kapil
Vice President